

## COMMERCIAL FINANCE APPLICATION

### APPLICANT 1

<b>INSAAF</b> MEMBER NO.					
FULL NAME					
DATE OF BIRTH		PLACE OF BIRTH			
EMAIL					
MOBILE		HOME PHONE			
DRIVER'S LICENCE NO		STATE OF ISSUE		EXPIRY DATE	

RESIDENTIAL STATUS	Australian Citizen		MARITAL STATUS		
NUMBER OF DEPENDENTS	Married	Single	AGE OF DEPENDENTS		

### RESIDENTIAL DETAILS (LAST THREE YEARS MINIMUM REQUIRED)

<b>CURRENT ADDRESS</b>					
STREET ADDRESS		SUBURB	STATE	POSTCODE	
STATUS		LIVING SINCE			
<b>PREVIOUS ADDRESS</b>					
STREET ADDRESS		SUBURB	STATE	POSTCODE	
STATUS		LIVING SINCE			

### EMPLOYMENT/ BUSINESS DETAILS (LAST THREE YEARS REQUIRED)

<b>CURRENT EMPLOYMENT/ SELF-EMPLOYMENT DETAILS</b>					
NAME		ABN			
STREET ADDRESS		SUBURB	STATE	POSTCODE	
POSITION		STATUS	STARTED SINCE		
PHONE		EMAIL			

<b>PREVIOUS EMPLOYMENT/ SELF-EMPLOYMENT DETAILS</b>					
NAME		ABN			
STREET ADDRESS		SUBURB	STATE	POSTCODE	
POSITION		STATUS	STARTED SINCE		
PHONE		EMAIL			

### NEXT OF KIN

NAME					
STREET ADDRESS		SUBURB	STATE	POSTCODE	
PHONE		EMAIL	RELATIONSHIP		

## APPLICANT 2

<b>INSAAF MEMBER NO.</b>					
<b>FULL NAME</b>					
<b>DATE OF BIRTH</b>		<b>PLACE OF BIRTH</b>			
<b>EMAIL</b>					
<b>MOBILE</b>		<b>HOME PHONE</b>			
<b>DRIVER'S LICENCE NO</b>		<b>STATE OF ISSUE</b>		<b>EXPIRY DATE</b>	

<b>RESIDENTIAL STATUS</b>	Australian Citizen		<b>MARITAL STATUS</b>		
<b>NUMBER OF DEPENDENTS</b>	Married	Single	<b>AGE OF DEPENDENTS</b>		

## RESIDENTIAL DETAILS (LAST THREE YEARS MINIMUM REQUIRED)

<b>CURRENT ADDRESS</b>					
<b>STREET ADDRESS</b>		<b>SUBURB</b>	<b>STATE</b>	<b>POSTCODE</b>	
<b>STATUS</b>		<b>LIVING SINCE</b>			
<b>PREVIOUS ADDRESS</b>					
<b>STREET ADDRESS</b>		<b>SUBURB</b>	<b>STATE</b>	<b>POSTCODE</b>	
<b>STATUS</b>		<b>LIVING SINCE</b>			

## EMPLOYMENT/ BUSINESS DETAILS (LAST THREE YEARS REQUIRED)

<b>CURRENT EMPLOYMENT/ SELF-EMPLOYMENT DETAILS</b>					
<b>NAME</b>		<b>ABN</b>			
<b>STREET ADDRESS</b>		<b>SUBURB</b>	<b>STATE</b>	<b>POSTCODE</b>	
<b>POSITION</b>		<b>STATUS</b>	<b>STARTED SINCE</b>		
<b>PHONE</b>		<b>EMAIL</b>			

<b>PREVIOUS EMPLOYMENT/ SELF-EMPLOYMENT DETAILS</b>					
<b>NAME</b>		<b>ABN</b>			
<b>STREET ADDRESS</b>		<b>SUBURB</b>	<b>STATE</b>	<b>POSTCODE</b>	
<b>POSITION</b>		<b>STATUS</b>	<b>STARTED SINCE</b>		
<b>PHONE</b>		<b>EMAIL</b>			

## NEXT OF KIN

<b>NAME</b>					
<b>STREET ADDRESS</b>		<b>SUBURB</b>	<b>STATE</b>	<b>POSTCODE</b>	
<b>PHONE</b>		<b>EMAIL</b>	<b>RELATIONSHIP</b>		

## DETAILS OF LIABILITIES

### EXISTING MORTGAGES

	MORTGAGE 1	MORTGAGE 2	MORTGAGE 3
LENDER NAME			
MONTHLY REPAYMENT	\$	\$	\$
REMAINING BALANCE	\$	\$	\$

### PERSONAL FINANCE, OVERDRAFTS, STORE ACCOUNTS, BUY NOW, PAY LATER

	FINANCE 1	FINANCE 2	FINANCE 3
LENDER NAME			
MONTHLY REPAYMENT	\$	\$	\$
REMAINING BALANCE	\$	\$	\$

### CREDIT CARD

	CREDIT CARD 1	CREDIT CARD 2	CREDIT CARD 3
LENDER NAME			
MONTHLY REPAYMENT	\$	\$	\$
CREDIT LIMIT	\$	\$	\$

## FINANCIAL POSITION (Please complete the following tables for each applicant)

INCOME (Monthly)	AMOUNT	
DESCRIPTION	APPLICANT 1	APPLICANT 2
GROSS SALARY/WAGES (PAYG)		
GROSS TAXABLE INCOME (SELF-EMPLOYED)		
REGULAR OVERTIME		
FAMILY ALLOWANCE		
DIVIDENDS		
RENTAL INCOME		
OTHERS		
TOTAL INCOME (A)		

EXPENSE (Monthly)	AMOUNT	
DESCRIPTION	APPLICANT 1	APPLICANT 2
GROCERIES		
CLOTHING & PERSONAL CARE		
MEDICAL & HEALTH		
TRANSPORT		
TELEPHONE, INTERNET, PAY TV & MEDIA STREAMING SUBSCRIPTIONS		
CHILDCARE/PUBLIC SCHOOLING/HIGHER EDUCATION		
INSURANCES		
PRIVATE SCHOOLING		
CHILD SUPPORT/SPOUSAL MAINTENANCE		
RENT/BOARD		
OTHERS		
TOTAL EXPENSES (B)		

TOTAL SURPLUS (A-B)		
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## SECURITY AND FINANCE DETAILS

INSAAF'S CONTRIBUTION	\$	NEW PRODUCTS	<input type="checkbox"/>
MEMBER'S CONTRIBUTION	\$	USED PRODUCTS	<input type="checkbox"/>
TOTAL AMOUNT	\$	OTHER	<input type="checkbox"/>
		TERM [1-5 YEARS]	<input type="text"/>

## Authorization & Declaration

I /we declare that

- ☐ the information provided in this application and the financial information supporting it are in all respects correct and complete to the best of my knowledge and I acknowledge that INSAAF will rely on this information in deciding whether to approve my finance.
- ☐ I / we have read and understood the Privacy Statement and I consent the collection, use and disclosure of personal information in accordance with the privacy Statement.
- ☐ Whether I have provided information about another individual (for example, a relative), I declare that the individual has been made aware of that fact and contents of this Privacy Statement;
- ☐ I acknowledge that any establishment fees paid in connection with this application, will not be refunded if the finance does not proceed for any reason;
- ☐ I acknowledge that the INSAAF has right to confirm the details of information provided in this application from my employer, accountant or any other related party;
- ☐ I acknowledge that this application form is not to be regarded as an offer or acceptance of credit under any law, or form part of any credit contract that may come to existence between the member and INSAAF.
- ☐ I understand that only INSAAF can decide whether my application is approved and that the person who may have introduced me to INSAAF has no authority to give approval.
- ☐ I acknowledge that finance terms and conditions authentic and true. I do hereby authorize INSAAF to verify the information has given in the application from any external sources including credit rating agency / other reference check authorities. The information of such inquiries will remain confidential.

SIGNATURE APPLICANT 1 \_\_\_\_\_

NAME OF APPLICANT 1 \_\_\_\_\_

DATE \_\_\_\_\_

SIGNATURE APPLICANT 2 \_\_\_\_\_

NAME OF APPLICANT 2 \_\_\_\_\_

DATE \_\_\_\_\_

### OFFICE USE ONLY

RECEIVE DATE \_\_\_\_\_ APPLICATION STATUS \_\_\_\_\_ INFORMATION VERIFIED

**INSAAF** REPRESENTATIVE NAME \_\_\_\_\_

APPROVED FINANCE AMOUNT \_\_\_\_\_

SIGNATURE OF **INSAAF** REPRESENTATIVE \_\_\_\_\_ DATE \_\_\_\_\_